Schedule 3: Expression of Interest

Indigenous Supportive Housing Program (ISHP)

**Instructions:**

* Complete EOI in spaces provided below (the spaces will expand as they are filled in the Word document version – see <http://www.ontarioaboriginalhousing.ca/programs/> for Word attachment). Print once complete. Attach any additional information at the end of the application and ensure it is properly labeled and numbered according to corresponding EOI sections.
* Service Providers applying to ISHP Operating Funding ONLY, omit sections 9-13.
* Service Providers applying to ISHP Capital Repayment Funding ONLY, omit section 8.
* Service Providers applying to ISHP Operating AND Capital Repayment Funding, complete sections 1-15.

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| 1. Organization Information | | | | | | | | |
| Organization Name: | | | | | | | | |
| Organization Legal Name: | | | | | | | | |
| Website URL: | | | | | | | | |
| Type of Legal Entity: | | | | | | | | |
| Year Established: | | | | Date Incorporated: | | | | |
| Corporation Registration Number: | | | | | | | | |
| Date of Last AGM: | | | | Date of next AGM: | | | | |
| Organization Mandate: | | | | | | | | |
| 2. Applicant Contact Information | | | | | | | | |
| Salutation: | Name: | | | | Title: | | | |
| Work phone: | | Mobile Phone: | | | | Fax: | | |
| Email: | | | | | | | | |
| 3. Project Overview | | | | | | | | |
| **Please provide the required information set out in Section 1 (page 4) of the Expression of Interest document (maximum 4,900 characters). If proposal is for multiple projects, please provide a project overview for each.** | | | | | | | | |
| **Type and number of clients** | | | Low-to-moderate income families | | | | | #: |
| Low-to-moderate income individuals | | | | | #: |
| Individuals with special needs | | | | | #: |
| Low-to-moderate income seniors | | | | | #: |
| Other, please specify: | | | | | #: |
| **Total number of clients:** | | | | | | | |  |
| **Type and number of units** | | | Transitional supportive and Affordable (max. 80% AMR) | | | | | #: |
| Long-term supportive and Affordable (max. 80% AMR) | | | | | #: |
| Transitional supportive and Rent-Geared-to-Income (25% of income) | | | | | #: |
| Long-term supportive and Rent-Geared-to-Income (25% of income) | | | | | #: |
| Affordable (max. 80% AMR) | | | | | #: |
| Rent-Geared-to-Income (25% of income) | | | | | #: |
| Other, please specify: | | | | | #: |
| **Total number of units** | | | | | | | |  |
| 4. Business Case (Rational and Existing Evidence) | | | | | | | | |
| **Please provide the required information set out in Section 2 (page 4) of the Expression of Interest document (maximum 4,900 characters). If proposal is for multiple projects, please provide a business case for each**. | | | | | | | | |
| 5. Organizational Capacity | | | | | | | | |
| **Please provide the required information set out in Section 3 (page 5) of the Expression of Interest document (maximum 4,900 characters). If proposal is for multiple projects, please provide a description of organizational capacity for each.** | | | | | | | | |
| 6. Partnerships and Collaboration | | | | | | | | |
| **Please provide the required information set out in Section 4 (page 5) of the Expression of Interest document (maximum 4,900 characters). If proposal is for multiple projects, please provide partnerships and collaboration for each.** | | | | | | | | |
| 7. Project Delivery and Budget | | | | | | | | |
| **Please provide the required information set out in Section 5 (page 6) of the Expression of Interest document (maximum 4,900 characters). Please also attach the required budget template. If proposal is for multiple projects, please provide a project delivery and budget for each.** | | | | | | | | |
| **8. Financial Summary for Operating Costs (**The information provided below must be consistent with the operating budgets submitted) | | | | | | | | |
| 1. **ISHP Operating Funding requested** | | |  | | | | | |
| 1. **For-profit/non-profit/community equity** | | |  | | | | | |
| 1. **Other, please specify:** | | |  | | | | | |
| 1. **Total Operating Cost = a. + b. + c.** | | |  | | | | | |
| 9. Capital Project Details Date: | | | | | | | | |
| Additional capital funding application(s) has been submitted for this project (e.g. FIMUR 2018/19 Year 5):  Yes No  If yes, please specify:  If yes, indicate funding commitment date (day/month/year): | | | | | | | | |
| **If you are *not* applying for ISHP Operating Funding, please quantify the amount of operating funding needed to support your project over time and to identify the source of this operating funding**. | | | | | | | | |
| Capital Project Name: | | | | | | | | |
| Full Civic Address: | | | | | | | | |
| **Project Legal Description** | | | Plan: | | | | | |
| Block: | | | | | |
| Lot: | | | | | |
| Acres: | | | | | |
| Hectares: | | | | | |
| **Construction Types (check all that apply)** | | | New Construction | | | | | |
| Addition to existing residential units | | | | | |
| Conversion to proposed residential use | | | | | |
| Purchase and/or renovations/rehabilitation of existing residential rental units | | | | | |
| **Building Type** | | | Single detached | | | | | |
| Semi-detached | | | | | |
| Row House | | | | | |
| Rooming House | | | | | |
| Apartment | | | | | |
| Other, please specify: | | | | | |
| For a proposal to be considered for funding under this EOI, the combination of monthly rents (min 80% of Average Marker Rent) and utilities/utility allowance must be affordable to the targeted households. Which of the following, if any, are included in monthly rent? | | | Electricity | | | | | |
| Heat | | | | | |
| Water and sewer | | | | | |
| Cable | | | | | |
| Other, please specify: | | | | | |
| **Does your project have energy efficient features in building design and technology?**  Yes No  If yes, please provide details:  If yes, please indicate cost: | | | | | | | | |
| 10. Development Team Date: | | | | | | | | |
| **Please identify members of your development team and indicate if they are Indigenous or employed by an Indigenous organization.** | | | | | | | | |
| **Project Manager (firm or contract):**  Member is Indigenous or employed by an Indigenous organization | | | | | | | | |
| Address: | | | Email: | | | | | |
| Telephone: | | | Fax: | | | | | |
| **Design-build Developer (firm or contract):**  Member is Indigenous or employed by an Indigenous organization | | | | | | | | |
| Address: | | | Email: | | | | | |
| Telephone: | | | Fax: | | | | | |
| **Developer’s Architect (firm or contract):**  Member is Indigenous or employed by an Indigenous organization | | | | | | | | |
| Address: | | | Email: | | | | | |
| Telephone: | | | Fax: | | | | | |
| **Construction Management (firm or contract):**  Member is Indigenous or employed by an Indigenous organization | | | | | | | | |
| Address: | | | Email: | | | | | |
| Telephone: | | | Fax: | | | | | |
| 11. Property Details Does the Date: | | | | | | | | |
| Does the proposal involve acquiring property?  Yes  No  If yes, attach conditional agreement of purchase and sale.  If no, attach a copy of the title. | | | | | | | | |
| Seller’s Name: | | | Name of title when project is complete: | | | | | |
| Describe any mortgages, caveats, and/or easements etc. that are anticipated to be registered on title. | | | | | | | | |
| Does the site have the proper land use designation (i.e. zoning)?  Yes  No  If yes, please attach land use documentation. | | | | | | | | |
| Are there any environmental issues related to the property?  Yes  No  If yes, please describe: | | | | | | | | |
| 12. Schedule | | | | | | | | |
| **Target construction start:** | | | **Target occupancy date:** | | | | | |
| The first stage is reaching the point where OAHS can give the Service Provider Final Project Commitment which requires that the Service Provider achieve the following:   * Confirmation of all local land use approval, e.g. zoning, development permit, building permit; * Verification of the capital budget, satisfactory to OAHS; * Agreement on an operating budget, satisfactory to OAHS; and, * Design drawings and commitment to appropriate specifications, satisfactory to OAHS.   The second stage spans all work required from Final Project Commitment by OAHS to completion and occupancy. The schedule can be in a format like that below or as a Gantt chart. | | | | | | | | |
| **Chart Schedule: From EOI to Occupancy** | | | | | | | | |
| **Activity** | | | **Date completed**  **(day/month/year)** | | **Incomplete (✓)** | | **Weeks required to complete. (Include comments, if needed)** | |
| 1. Land/lease negotiations | | |  | |  | |  | |
| 1. Feasibility, scope development, costing | | |  | |  | |  | |
| 1. Design drawings and outline specifications | | |  | |  | |  | |
| 1. Municipal land use approvals achieved, including Development Permit | | |  | |  | |  | |
| 1. Capital budget development | | |  | |  | |  | |
| 1. Support services plan completed | | |  | |  | |  | |
| 1. Operating budget approved | | |  | |  | |  | |
| 1. Review of working drawing by OAHS | | |  | |  | |  | |
| 1. Final Project commitment from OAHS | | |  | |  | |  | |
| 1. Execution of contract drawings | | |  | |  | |  | |
| 1. Building permit issued | | |  | |  | |  | |
| 1. Execution of lease, mortgage, operating agreements | | |  | |  | |  | |
| 1. Construction start | | |  | |  | |  | |
| 1. First construction advance | | |  | |  | |  | |
| 1. Substantial completion | | |  | |  | |  | |
| 1. Interest adjustment date | | |  | |  | |  | |
| 1. Occupancy | | |  | |  | |  | |
| 13. Financial Summary for Capital Costs | | | | | | | | |
| The information provided below must be consistent with the capital budgets submitted. | | | | | | | | |
| 1. **ISHP Capital Repayment Funding** | | |  | | | | | |
| 1. **For-profit/non-profit/community equity** | | |  | | | | | |
| 1. **FIMUR 14/20, if applicable** | | |  | | | | | |
| 1. **Mortgage financing required** | | |  | | | | | |
| 1. **Other, please specify:** | | |  | | | | | |
| 1. **Total Capital Cost = (a. + b. + c. + d. + e)** | | |  | | | | | |
| 14. Service Provider and Community Equity Contributions | | | | | | | | |
| Service Providers can mobilize local financial support for their Projects. Please summary those contributions below, identifying the source and nature of the contributions under “Description”. For example, an Organization might donate land; a municipal government might provide a grant equivalent for Development Cost Charges or might lease a site at a nominal cost.  Please submit copies of any written commitments for financial support from community supporters, including municipal resolutions and letter of conditional support from service clubs or foundations if applicable. | | | | | | | | |
| **Source** | | | **Description (include any conditions)** | | | | **Value** | |
| 1. Service Provider | | |  | | | |  | |
| 1. Municipal Government | | |  | | | |  | |
| 1. Other community partners | | |  | | | |  | |
| 1. Other, please specify: | | |  | | | |  | |
| **Total Value = (a. + b. + c. + d.)** | | | | | | |  | |
| 15. Future Planning (OPTIONAL) Date: | | | | | | | | |
| **Service Providers have the option to apply to ISHP annually. Future applications can be used for new project or to modify and/or expand existing projects. If applicable, please describe any future project plans for ISHP funding, both Capital Repayment and/or Operating Funding (maximum 4,900 characters).** | | | | | | | | |